



GEOJIT BNP PARIBAS

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg. Office: 11th Floor, 34/659-P, Civil Line Road,
Padivattom, Kochi - 682024, Kerala

PART I. STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2013

Particulars	(₹ In Lakhs)				
	Quarter Ended			Year Ended	
	31.03.2013 Unaudited (Refer Note 4)	31.12.2012 Unaudited	31.03.2012 Unaudited	31.03.2013 Audited	31.03.2012 Audited
1 Income from Operations					
a) Net Sales/Income From Operations	6,061	5,925	6,421	22,737	21,806
b) Other Operating Income	318	311	226	1,097	853
Total Income from Operations (Net)	6,379	6,236	6,647	23,834	22,659
2 Expenses					
a) Operating Expenses	1,906	1,676	1,870	7,060	6,111
b) Employee Costs	1,553	1,586	1,776	6,046	7,634
c) Depreciation & Amortisation Expense	363	321	310	1,278	1,416
d) Other Expenses	1,575	1,066	1,210	4,809	5,397
Total Expenses	5,397	4,649	5,166	19,193	20,558
3 Profit from Operations before Other Income, Finance Costs and Exceptional Item (1-2)	982	1,587	1,481	4,641	2,101
4 Other Income	559	539	651	2,385	3,055
5 Profit from Ordinary Activities before Finance Costs and Exceptional Item (3+4)	1,541	2,126	2,132	7,026	5,156
6 Finance Costs	115	72	131	328	397
7 Profit from Ordinary Activities after Finance Costs but before Exceptional Item (5-6)	1,426	2,054	2,001	6,698	4,759
8 Exceptional Item (Refer Note 5)	681	-	-	4,278	-
9 Profit from Ordinary Activities before Tax (7+8)	2,107	2,054	2,001	10,976	4,759
10 Tax Expense	445	628	1,455	2,248	2,427
11 Net Profit for the Period (9-10)	1,662	1,426	546	8,728	2,332
12 Share of Profit / (Loss) of Associate	(53)	-	-	(53)	-
13 Minority Interests	(106)	(127)	(67)	(495)	(387)
14 Net Profit after Taxes, Minority Interests and share of profit / (loss) of Associate (11-12-13)	1,503	1,299	479	8,180	1,945
15 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,284	2,284	2,284	2,284	2,284
16 Reserves excluding Revaluation Reserves as per Balance Sheet				44,638	38,883
17 Earnings per Share (of ₹1/- each) (not annualised)					
a) Basic	0.66	0.57	0.21	3.58	0.85
b) Diluted	0.66	0.57	0.21	3.58	0.85

See the accompanying notes to the financial results.

PART II. SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2013

A. Particulars of Shareholdings

Particulars	Quarter Ended			Year Ended	
	31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
1 Public Shareholding					
-No. of Shares	84,859,746	85,451,145	85,471,145	84,859,746	85,471,145
-Percentage of Shareholding	37.16 %	37.42 %	37.43 %	37.16 %	37.43 %
2 Promoters and Promoter Group Shareholding					
a) Pledged/ Encumbered					
- Number of Shares	Nil	Nil	Nil	Nil	Nil
- % of Share (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA
- % of Share (as a % of the total share capital of the company)	NA	NA	NA	NA	NA
b) Non-Encumbered					
- Number of Shares	143,500,358	142,908,959	142,888,959	143,500,358	142,888,959
- % of Share (as a % of the total shareholding of promoter and promoter group)	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
- % of Share (as a % of the total share capital of the company)	62.84 %	62.58 %	62.57 %	62.84 %	62.57 %

B. Investor Complaints

	31.03.2013
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Notes:

- Consolidated financial results cover the operations of Geojit BNP Paribas Financial Services Ltd., its subsidiaries in India and Oman, its joint ventures in the United Arab Emirates and Saudi Arabia, and its associate in Kuwait.
- The Company operates in only one business segment, viz., broking and financial services.
- The above consolidated financial results of the Company for the year ended 31st March 2013 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 22nd May 2013.
- The figures of the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- During the year, the company had paid an interim dividend of ₹ 0.75 (31 March 2012: ₹ Nil) and proposed ₹ 0.25 (31 March 2012: ₹ 0.75) as final dividend. The dividend proposed by the Board of Directors is subject to the approval of the shareholders in the Annual General Meeting.
- Exceptional item represents gain on sale of significant part of the Company's stake in the joint venture, viz., BNP Paribas Securities India Private Limited.
- Consequent to the sale of the Company's stake in the joint venture, viz., BNP Paribas Securities India Private Limited, with effect from 1st April 2012, the figures for the year ended 31st March 2013 are not comparable with the figures for the previous financial year. The impact of sale is as given below:

Total Income	-	-	750	-	2,506
Profit Before Tax	-	-	76	-	(640)
Profit After Tax	-	-	76	-	(640)

- Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the revised Schedule VI of the Companies Act, 1956 and the classification for the current year.

9) Summary of Standalone Financial Results of Geojit BNP Paribas Financial Services Ltd. is as follows:

Turnover					
Profit Before Tax	5,185	5,184	5,944	19,784	20,101
Profit After Tax	1,633	1,431	1,465	5,567	5,024
	1,418	975	1,066	4,197	3,972

10) Standalone financial results are available for perusal at the web site of the Company and Stock Exchanges.

GEOJIT BNP PARIBAS FINANCIAL SERVICES LTD. - Regd. Off.: 34 / 659 - P, CIVIL Line Road, Padivattom, Kochi - 682 024. Tel.: 0484 2901000, mailus@geojit.com, For grievances: grievances@geojit.com, www.geojitbnpparibas.com | SEBI Regn. Nos.: NSE INB/INF/INE231337230, BSE INB01337236, INFO11337237, NSDL: IN-DP-NSDL-24-97, CDSL: IN-DP-CDSL-648-2012. Portfolio Manager: INB0000000000



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GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED			
Reg.Office: 11th Floor, 34/659-P, Civil Line Road, Padivattom, Kochi - 682024, Kerala			
CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES			(₹ In Lakhs)
Particulars		As at 31.03.2013	As at 31.03.2012
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	2,284	2,284
	(b) Reserves and Surplus	44,638	38,883
	Sub-Total - Shareholders' Funds	46,922	41,167
2	Minority Interests	4,483	3,915
3	Capital Reserve on Consolidation	7	-
4	Non-Current Liabilities		
	(a) Long-Term Borrowings	-	2,500
	(b) Long-Term Liabilities	203	221
	(c) Long-Term Provisions	122	147
	Sub-Total - Non-Current Liabilities	4,815	6,783
5	Current Liabilities		
	(a) Short-Term Borrowings	7,648	1,583
	(b) Trade Payables	1,770	2,044
	(c) Other Current Liabilities	10,898	10,942
	(d) Short-Term Provisions	826	2,143
	Sub-Total - Current Liabilities	21,142	16,712
	TOTAL EQUITY AND LIABILITIES	72,879	64,662
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	6,022	4,994
	(b) Goodwill on Consolidation	-	2
	(c) Non-Current Investments	215	3
	(d) Deferred Tax Assets (Net)	572	327
	(e) Long-Term Loans and Advances	6,296	7,753
	(f) Other Non-Current Assets	26	113
	Sub-Total - Non-Current Assets	13,131	13,192
2	Current Assets		
	(a) Current Investments	10,491	11,174
	(b) Trade Receivables	7,529	7,919
	(c) Cash and Cash Equivalents	17,602	20,998
	(d) Short-Term Loans and Advances	20,017	6,443
	(e) Other Current Assets	4,109	4,936
	Sub-Total - Current Assets	59,748	51,470
	TOTAL ASSETS	72,879	64,662

For Geojit BNP Paribas Financial Services Limited

Place: Kochi

Date : 22.05.2013

C.J. George
Managing Director